## *Collaborative Training Trio* Interdisciplinary Collaborative Training: Registration Form: Two Options

| Name:  |
|--|
| Profession:  |
| Address:   |
|  |
| Contact: (e-mail)  |
| (phone)  |
| Do you consent to your contact information being shared with other participants:   |
| Yes: No:   |
| Early Bird Fee: to be paid on or before August 14, 2020  |
| <b>Option One (full training5 full days)</b> \$1,580 + HST \$205.40 = <b>\$1,785.40</b>  |
| Option Two (Level Two3 full days) \$950 + HST \$123.50 = \$1,073.50  |
| If paid after August 14, 2020:   |
| Option One <b>(full training5 days</b> ): \$1,850 + HST \$240.50 = <b>\$2,090.50</b>   |
| Option Two <b>(Level Two—3 full days)</b> \$1,100 + HST \$143.00 = <b>\$1,243.00</b>   |
| <u>Cancellation Policy</u> : by August 31, 2020 full refund; no refund after August 31, 2020   |
| Method of Payment:   |
| Cheque for \$ made payable to LIZ URBAN, is enclosed, MEMO LINE: CP TRAINING. Mail to: 3380 South Service Road, Suite 111, Burlington, Ontario L7N 3J5 |
| E-transfer to <u>cptrainingtrio@gmail.com</u><br>Password to be used for e-transfers: Training   |
| Registration for Option One (full training) OR   |
| Option Two (Level Two)   |
| Please use this email to contact us if you have any questions:   |
| <u>cptrainingtrio@gmail.com</u>  |
| Law Society of Ontario: CPD credit pending   |

\*Before registering for this training, be sure to check with your local Collaborative Group and the Ontario Association of Collaborative Professionals for membership and training requirements for your particular professional requirements (www.oacp.co)

### Interdisciplinary Collaborative Training includes:

**Day One & Two**-Overview of the Collaborative Process, Conflict Theories, Strategies and Communication Styles

The Collaborative Approach
The Participation Agreement (PA)
The Collaborative Professionals: Family, Financial, Legal
The Role of the Law
Introduction to Evolution/Paradigm Shifting for each Professional
Conflict Theories and Models, Conflict Styles, Power Imbalance
Conflict Resolution Strategies: Principled Negotiations, Interest based Negotiations, Insight, Narrative, Transformative
Communication, Listening Skills, Questioning
Emotional Agility/Techniques managing strong emotions & high conflict

### Day Three & Four-Guidelines & Choreography of Collaborative Files

Initial Consultations, Screening, Process Choice & Design, Case

Management, Interests, Engaging Other Spouse, Engaging Reluctant

Lawyer, Assembling the Team, Team Preparation, Client Preparation, Agenda Setting, First Meeting Considerations, Progress Notes, Financial Disclosure, Team Debriefs

Introduction of legal model and role of model - when & who

Further preparation & meetings, Option Generation & evaluation, Settlement & Drafting, Terminating Process, Final Team Debrief

# Day Five-Get Your 'Shift' Together: Team, Neutrality & Building a Collaborative Practice

Settlement Advocacy, Ethics, Neutrality & Team, Self-Care, Interplay of

Neutrality & Advocacy, Impasse Strategies, Building a Collaborative Practice, Further Training

#### Visit the Training Trio to learn more about each CP professional:

Liz Urban, Lawyer, <u>www.urbanfamilylaw.ca</u>

Michele James, Family Professional, www.michelejames.com

M. Gail Belchior, Financial Professional, www.fdsniagara.ca